

WORKING AGENDA 1 DECEMBER 2022

TUESDAY, MAY 30

- 12:00 p.m. – 5:00 p.m. **Deal Summit Golf Tournament**
- 7:30 p.m. – on
Off-site **Dinner on your own**
Explore the many restaurants that downtown Chicago has to offer.

WEDNESDAY, MAY 31

- 7:00 a.m.– 8:00 a.m. **Early Riser Yoga**
Namaste ... enjoy a good stretch and a relaxing routine to start the day.
(While this special event is complimentary, a separate registration required, please.)
- 9:00 a.m.– 5:00 p.m. **Conference Registration**
- 9:00 a.m. – 5:00 p.m. **Networking Lounge and Lunch**
Freestyle networking - meet with industry leaders and learn more about their services or just enjoy a beverage and a few minutes to connect with your fellow colleagues.
- 2:00 p.m. to 2:05 p.m. **Welcome and Sponsor Recognition**
A warm welcome and special thanks to our sponsors from the regional president.
Theresa Mozzocci, Managing Director, Maranon Capital, SBIA Midwest Regional President
- 2:05 p.m. – 4:00 p.m. **General Session Featuring Two Timely Presentations**
Join us for two invaluable educational sessions.
- 4:00 p.m. – 4:30 p.m. **Networking Break**
Refuel during this intermission between sessions.
- 4:30 p.m. – 5:30 p.m. **Keynote Presentation**
- 5:30 p.m. – 7:00 p.m. **Networking Cocktail Reception**
Enjoy cocktails and hors d'oeuvres while connecting with colleagues from around the Midwest region and across the U.S.

THURSDAY, JUNE 1

- 7:30 a.m. **Conference Registration Opens**
- 7:45 a.m. to 9:00 a.m. **Networking Breakfast**
Begin your day with a hearty breakfast and enjoy connecting with your fellow colleagues.

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- 7:45 a.m. to 9:00 a.m. **Lawyers and Accountants Working Group Breakfast**
Policy talk for our industry’s lawyers and accountants.
(By invitation, please.)
David Parkhurst, General Counsel, Small Business Investor Alliance, Discussion Facilitator
- 7:45 a.m. to 12:30 p.m. **Networking Lounge**
Freestyle networking - meet with industry leaders and learn more about their services or just enjoy a beverage and a few minutes to connect with your fellow colleagues.
- 8:00 a.m. to 11:00 a.m. **DEALINX - A Unique Deal Sourcing Event**
The highlight of Deal Summit, DealInx is our industry’s premier deal sourcing event that facilitates pre-arranged, one-one-one meetings between investment bankers and fund managers. Using SBIA’s successful pre-screening model, both sell-side and buy-side investment bankers are welcome to participate. This is the most efficient opportunity to find and build your next deal.
- 9:00 a.m. – 11:00 a.m. **Two Valuable Educational Sessions**
Join us for sessions while you’re in between your DealInx meetings.
- 11:00 a.m. – 11:30 a.m. **Networking Break**
Re-caffeinate and reconnect during this intermission between sessions.
- 11:30 a.m. – 12:30 p.m. **Washington Update: The New Congress, The New Regulations**
A closing session that will provide an update on regulatory and legislative issues facing our industry.
- 12:30 p.m. – 1:30 p.m. **Networking Luncheon**
No speakers, no formalities, just valuable networking with colleagues while enjoying a great meal.
- 1:30 p.m. **Conference Adjourns**