

## WORKING AGENDA

### TUESDAY, MAY 31<sup>ST</sup>

12:00 – 5:00 p.m.  
Harborside International Golf Center

**Deal Summit Golf Tournament – SBIA to Port and Starboard!**  
Time to hit the links as part of SBIA's Deal Summit. Join us for a friendly, yet competitive, golf outing. (Separate registration required, please.)

7:30 – on  
Off-site

**Dinner on your own**  
Explore the many restaurants that downtown Chicago has to offer.

### WEDNESDAY, JUNE 1<sup>ST</sup>

9:00 am– 5:00 p.m.

**Conference Registration Opens**

12:00 p.m. – 7:00 p.m.

**Sponsor Exhibit Hall and Networking Lunch**  
Freestyle networking - meet with industry leaders and learn more about their services or just enjoy a beverage and a few minutes to connect with your fellow colleagues.

12:30 – 2:00 p.m.

**Women Investors Networking Luncheon (*Invitation only, please.*)**  
A special event for fund managers, limited partners and investment bankers who focus their investment activities in the lower middle market.

2:00 to 2:15 p.m.

**Welcome and Sponsor Recognition**  
A warm welcome and special thanks to our sponsors from the regional president.  
*Theresa Mozzocci, Maranon Capital, SBIA Midwest Regional President*

2:15 – 3:45 p.m.

**General Sessions**  
Discussions that explore timely topics important to doing business in the lower middle market.

3:45 – 4:15 p.m.

**Networking Break**  
Re-caffeinate and reconnect during this intermission between sessions.

4:15 – 5:00 p.m.

**General Session or Keynote**  
Discussions that explore timely topics important to doing business in the lower middle market.

5:00 – 7:00 p.m.

**Networking Cocktail Reception**  
Enjoy cocktails and hors d'oeuvres while connecting with colleagues from around the Midwest region and across the U.S.

### THURSDAY, JUNE 2<sup>ND</sup>

7:30 a.m.

**Conference Registration Opens**

7:45 to 9:00 a.m.

**Networking Breakfast**  
Begin your day with a hearty breakfast and enjoy connecting with your fellow colleagues.

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| 8:00 to 11:00 a.m.      | <b>DEALINX - A Unique Deal Sourcing Event</b><br>The highlight of Deal Summit, Dealinx is our industry's premier deal sourcing event that facilitates pre-arranged, one-one-one meetings between investment bankers and fund managers. Using SBIA's successful pre-screening model, both sell-side and buy-side investment bankers are welcome to participate. This is the most efficient opportunity to find and build your next deal. |
| 9:00 – 11:00 a.m.       | <b>General Sessions</b><br>Discussion that explores timely topics important to doing business in the lower middle market.   |
| 11:00 – 11:30 a.m.      | <b>Networking Break</b><br>Re-caffeinate and reconnect during this intermission between sessions.   |
| 11:30 a.m. – 12:30 p.m. | <b>Washington Update</b><br>A review of critical legislative and regulatory issues that may impact private equity investors.  |
| 12:30 – 1:30 p.m.       | <b>Networking Luncheon</b><br>No speakers, no formalities, just valuable networking with colleagues while enjoying a great meal.  |
| 1:30 p.m.               | <b>Conference Adjourns</b>  |