



**SMALL BUSINESS
INVESTOR ALLIANCE**
LUNCH & LEARN WEBINAR SERIES

SBIC to BDC Conversion

October 19, 2021



Cynthia Krus
Partner
Eversheds Sutherland



Stephanie Hildebrandt
Partner
Eversheds Sutherland

Mary Brown Sandys, Moderator
Chief Marketing & Communications Officer
Small Business Investor Alliance

Presented by:

EVERSHEDS
SUTHERLAND



SBIC



BDC



CONVERSION

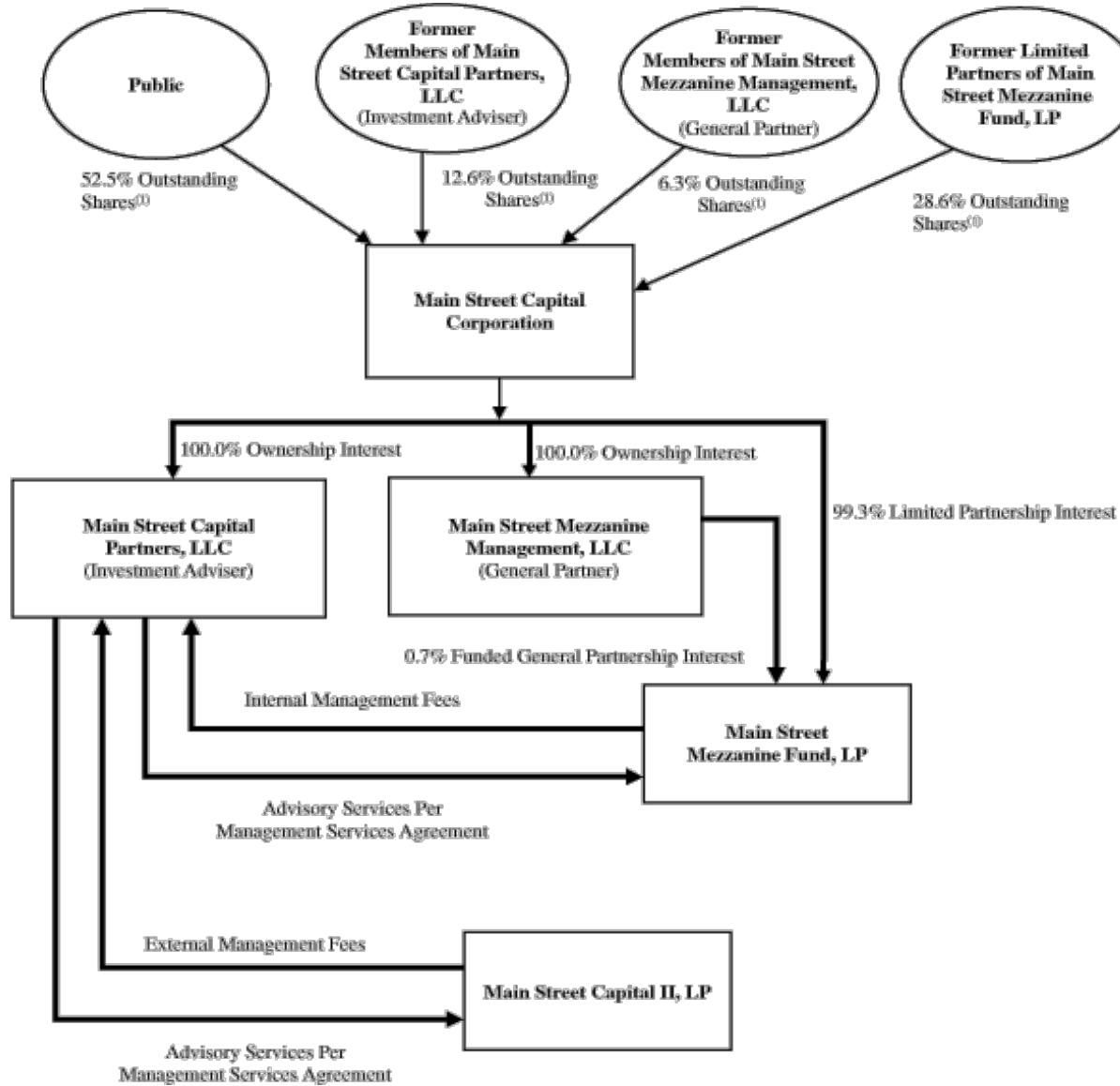
EVERSHEDS
SUTHERLAND

SBIA

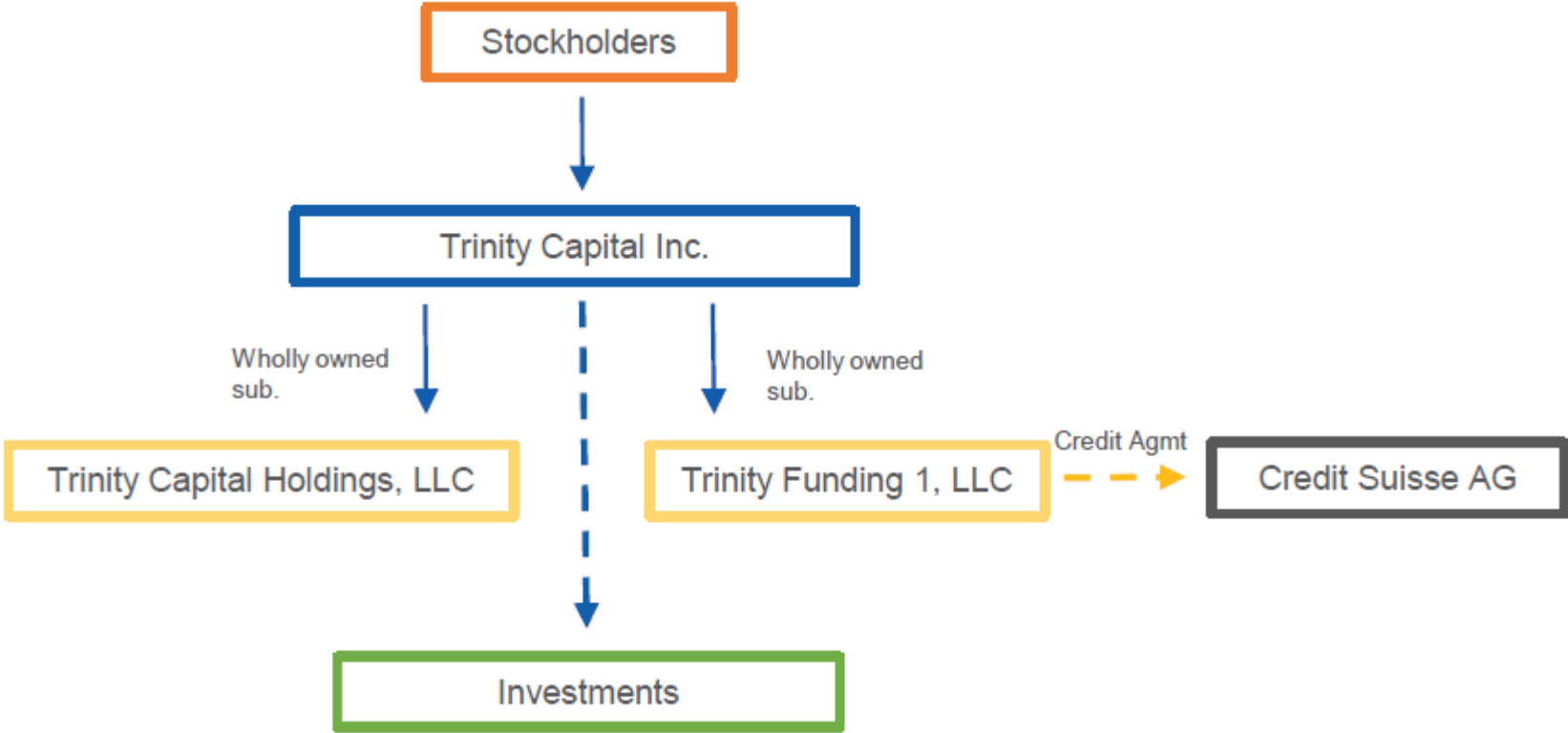
SMALL BUSINESS
INVESTOR ALLIANCE

THE VOICE OF PRIVATE EQUITY

Main Street Formation Transactions Diagram



Trinity's Organization Structure following the Formation Transactions



EVERSHEDS
SUTHERLAND

[eversheds-sutherland.com](https://www.eversheds-sutherland.com)

This information pack is intended as a guide only. Whilst the information it contains is believed to be correct, it is not a substitute for appropriate legal advice. Eversheds Sutherland (International) LLP can take no responsibility for actions taken based on the information contained in this pack.

© Eversheds Sutherland 2021. All rights reserved.



**SMALL BUSINESS
INVESTOR ALLIANCE**
LUNCH & LEARN WEBINAR SERIES

Join us for our upcoming webinars:

LIBOR Transition

October 27 | 12:00 pm – 1:00 pm ET

