

Jason supervises the daily activities of a team of financial analysts/investment officers in the processing of Small Business Investment Companies (SBICs) Licensee applications pursuant to the provisions of the Small Business Investment Act of 1958. Jason acts as the supervisor in the first step of vetting, due diligence, management cohesiveness analysis, performance analysis, investment track record analysis, strategy evaluation, and comprehensive financial analysis to one of the largest fund-of-funds in the United States that invests up to \$4 billion annually.

Jason makes the first analytical recommendation to the Director of Licensing to either proceed with the licensing process or deny and makes recommendations to the Director of Licensing for final action on eligibility requests and applications submitted by SBICs. Jason participates in Investment Committees as a Committee member to determine the eligibility of SBIC Applicants for an SBA License.

Jason has earned an MBA in Finance, BS in Finance, a Chartered Financial Analyst (CFA) Charterholder, Certified Fraud Examiner (CFE), and an All But Dissertation (ABD), pursuing a Ph.D. in Business.