

AGENDA

THURSDAY, FEBRUARY 23

- 10:30 a.m. **Conference Registration Opens**
Visit the conference registration desk to pick up your name badge.
- 10:30 a.m. – 7:00 p.m. **Networking Lounge**
Once participants have picked up their conference credentials, they are welcome to meet with colleagues and enjoy early networking in our lounge area.
- 3:00 – 4:00 p.m. **SBA Investment Division – Leadership Discussion**
An update from Investment Division leadership about SBIC licensing, operations, examinations, and the new regulations.
- 4:00 – 4:30 p.m. **Networking Refreshment Break**
Re-caffeinate, re-hydrate and refresh your connections between sessions.
- 4:30 – 5:30 p.m. **Keynote Speaker**
Speaker to be announced soon.
- 5:30 – 7:00 p.m. **Welcome to Music City Networking Reception**
Enjoy some Southern Hospitality with the tastes and tunes of Nashville while connecting with colleagues!

FRIDAY, FEBRUARY 24

- 7:30 a.m. **Conference Registration Opens**
- 7:30 a.m. – 11:30 a.m. **Networking Lounge**
Recharge and reconnect with colleagues in our networking lounge area.
- 7:45 to 9:00 a.m. **Networking Breakfast**
Begin your day with a hearty breakfast and enjoy connecting with your fellow colleagues.
- 7:45 to 9:00 a.m. **Legal and Accounting Policy Breakfast with SBA**
A special networking and policy session for SBIA's legal and accounting community.
David Parkhurst, General Counsel, Small Business Investor Alliance
- 9:00 to 9:10 a.m. **Welcome and Sponsor Recognition**
A warm welcome and special thanks to our sponsors from the regional president.
Heather Hubbard, Valesco Industries, Southern Regional President
- 9:10 to 10:00 a.m. **Legislative Update and Lobbying 101 - SBIA Government Affairs Team**
How do we cut through the noise so that SBIA priorities are at top of mind in a busy, new Congress? Hear how your government relations team engages policymakers on your behalf. Learn about the association's 2023 priorities and understand the path they need to take to become reality.
David Parkhurst, Moderator, Small Business Investor Alliance
Tonnie Wybensing, Small Business Investor Alliance
Jason Pelletier, Small Business Investor Alliance
Brian O'Shea, BPO Strategies

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- 10:00 – 11:00 a.m. **Cybercriminals Aren't Stopping**
Whether by hackers, nation-state actors, or just savvy thieves, private equity firms are a growing cyber target. Our expert speaker will provide a timely and sobering update on the impact of cybersecurity threats to financial institutions. What's happening with current ransomware attacks, denial of service attacks, phishing, insider threats, and general exploitation attacks? In addition to operational risks, what are the reputational risks? How should company board members execute defensive and response principals as part of their corporate oversight responsibilities? Are there best practices in securing your portfolio company's supply chain? How are directors addressing emerging threats like autonomous response technology, self-learning AI, quantum computing threats, cloud security and applications? Our speaker will provide the tools all board members and investors should know and should be asking their portfolio company management teams ... pre and post investment.
Larry Clinton, President and CEO, Internet Security Alliance
- 11:00 – 11:30 a.m. **Networking Break**
Re-caffeinate and reconnect during this intermission between sessions.
- 11:30 a.m. – 12:30 p.m. **Economic Keynote Presentation: A Macro Update**
Our speaker is a respected thought leader, who brings more than two decades of research experience within J.P. Morgan's Corporate and Investment Bank. Through the years, Ginger Chambless was consistently recognized as a member of *Institutional Investor's* All-America Fixed-Income Research Team, reflecting the value of her insights provided to investor clients. Ginger's broad coverage responsibilities developed her expertise in understanding how macroeconomic factors affect industries, businesses and capital markets. She is known for her ability to distill complex financial issues into key points and communicate in a clear, approachable way. This session is not to be missed.
*Ginger Chambless, Head of Research, Commercial Banking
JP Morgan Chase*
- 12:30 – 1:30 p.m. **Networking Luncheon**
No speakers, no formalities, just valuable networking with colleagues while enjoying a great meal.
- 1:30 p.m. **Conference Adjourns**