

## WORKING AGENDA

### TUESDAY, MAY 31<sup>ST</sup>

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| 12:00 – 5:00 p.m.<br>Harborside International<br>Golf Center | <b>Deal Summit Golf Tournament – SBIA to Port and Starboard!</b><br>Time to hit the links as part of SBIA's Deal Summit. Join us for a friendly, yet competitive, golf outing. (Separate registration required, please.) |
| 7:30 – on<br>Off-site  | <b>Dinner on your own</b><br>Explore the many restaurants that downtown Chicago has to offer.  |

### WEDNESDAY, JUNE 1<sup>ST</sup>

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| 9:00 am– 5:00 p.m.     | <b>Conference Registration Opens</b>   |
| 12:00 p.m. – 7:00 p.m. | <b>Networking Lounge and Networking Lunch</b><br>Freestyle networking - meet with industry leaders and learn more about their services or just enjoy a beverage and a few minutes to connect with your fellow colleagues.    |
| 12:30 – 2:00 p.m.      | <b>Women Investors Networking Luncheon (<i>Invitation only, please.</i>)</b><br>A special event for fund managers, limited partners and investment bankers who focus their investment activities in the lower middle market. |
| 2:00 to 2:15 p.m.      | <b>Welcome and Sponsor Recognition</b><br>A warm welcome and special thanks to our sponsors from the regional president.<br><i>Theresa Mozzocci, Maranon Capital, SBIA Midwest Regional President</i>                        |
| 2:15 – 3:45 p.m.       | <b>General Sessions</b><br>Discussions that explore timely topics important to doing business in the lower middle market.  |
| 3:45 – 4:15 p.m.       | <b>Networking Break</b><br>Re-caffeinate and reconnect during this intermission between sessions.  |
| 4:15 – 5:00 p.m.       | <b>General Session or Keynote</b><br>Discussions that explore timely topics important to doing business in the lower middle market.  |
| 5:00 – 7:00 p.m.       | <b>Networking Cocktail Reception</b><br>Enjoy cocktails and hors d'oeuvres while connecting with colleagues from around the Midwest region and across the U.S.   |

### THURSDAY, JUNE 2<sup>ND</sup>

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| 7:30 a.m.         | <b>Conference Registration Opens</b>  |
| 7:45 to 9:00 a.m. | <b>Networking Breakfast</b><br>Begin your day with a hearty breakfast and enjoy connecting with your fellow colleagues. |

# 2022 Midwest Deal Summit

June 1-2, 2022 | Chicago, IL



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|-------------------------|--|
| 8:00 to 11:00 a.m.      | <b>DEALINX - A Unique Deal Sourcing Event</b><br>The highlight of Deal Summit, DealLinX is our industry's premier deal sourcing event that facilitates pre-arranged, one-one-one meetings between investment bankers and fund managers. Using SBIA's successful pre-screening model, both sell-side and buy-side investment bankers are welcome to participate. This is the most efficient opportunity to find and build your next deal. |
| 9:00 – 11:00 a.m.       | <b>General Sessions</b><br>Discussion that explores timely topics important to doing business in the lower middle market.  |
| 11:00 – 11:30 a.m.      | <b>Networking Break</b><br>Re-caffeinate and reconnect during this intermission between sessions.  |
| 11:30 a.m. – 12:30 p.m. | <b>Washington Update</b><br>A review of critical legislative and regulatory issues that may impact private equity investors.   |
| 12:30 – 1:30 p.m.       | <b>Networking Luncheon</b><br>No speakers, no formalities, just valuable networking with colleagues while enjoying a great meal.   |
| 1:30 p.m.               | <b>Conference Adjourns</b>   |