

Will Coleman
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Will is the Director of Technology Advisory Services at Cohen & Company. Always on top of the latest technology trends in relation to the investment industry, particularly in the cryptocurrency space, Will communicates openly with clients — whether it relates to trends on the horizon or issues with their immediate situation. His areas of focus include cryptocurrency, investment industry services, data security, IT consulting, and artificial intelligence.

With a career spanning more than 20 years, Will serves as a technology consultant to clients on issues ranging from information technology security and controls, to big data and artificial intelligence, to cryptocurrency funds. He leads the team that designs customized systems for clients, including producing investment portfolio statements, creating Schedule K-1 packages and checking transactions for conflicts of interest to support Section 206(3) of the Investment Advisers Act of 1940. In the cryptocurrency space, Will has been instrumental in helping the firm design and implement programs to audit and support these specific funds. He also works with cryptocurrency managers and their service providers to help ensure their operations are set up properly from a technology and controls perspective.